



Soumya Mohapatra

Partner

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Practices:

Capital Markets
Corporate & Commercial

Education:

B.S.L., LL.B. ILS Law College (2008)

Professional Affiliation:

Bar Council of Maharashtra & Goa

Soumya Mohapatra is a Partner in the Capital Markets practice group in the Mumbai office.

With more than 12 years of professional experience, Soumya specialises and advises on a wide range of equity and debt capital market transactions including initial public offerings, global depository receipts offerings, qualified institutions placements, rights issues, and public offering of non-convertible debentures.

Representative Matters:

In his areas of expertise, Soumya has represented and advised the following clients:

Initial Public Offerings

- **Inox Wind Ltd.**, wind power solutions provider;
- **Chemcon Speciality Chemicals Ltd.**, engaged in the business of manufacturing Speciality chemicals;
- **Bharat Road Network Ltd.**, engaged in the business of executing civil engineering projects and specializes in roads and highway development;
- **Sandhar Technologies Ltd.**, engaged in the manufacturing of auto components; and
- Selling shareholders on the initial public offering by **UTI Asset Management Company Ltd.**, engaged in the mutual funds business.

Book running lead managers on the initial public offering

- **General Insurance Corporation of India**, engaged in the reinsurance business;
- **Suryoday Small Finance Bank Ltd.**, a small finance bank;
- **Angel Broking Ltd.**, engaged in the business of stock broking;
- **Alkem Laboratories Ltd.**, engaged in the business of manufacturing pharmaceuticals;



- **Arch Pharmalabs Ltd.**, engaged in the business of manufacturing active pharmaceutical ingredients;
- **Jindal Power Ltd.**, engaged in the business of power generation and power transmission;
- **Great Eastern Energy Corporation Ltd.**, engaged in the business of exploration, development, production, distribution, and sale of coal bed methane; and
- **MBL Infrastructures Ltd.**, engaged in the business of executing civil engineering projects and specializes in roads and highway development.

Rights Issue

- The underwriters on the **Reliance Industries Ltd.** rights issue, the largest capital markets transaction in India, till date;
- **EPC Industrié Ltd.**, a Mahindra Group company, engaged in manufacturing of micro irrigation systems;
- **Network18 Media & Investments Ltd.**, one of India's leading media companies with interests in television, internet, filmed entertainment, e-commerce, magazines, mobile content, and allied businesses;
- **TV18 Broadcast Ltd.**, a Network18 Group company, which owns and operates India's leading news channels, namely, *CNBC-TV18*, *ANBC Awaaz*, *CNN IBN*, *IBN 7* and *IBN Lokmat*; and
- **Greenply Industries Ltd.**, a company engaged in the business of manufacture of plywood, particle boards and related products.

Qualified Institutions Placement

- **Inox Leisure Ltd.**, engaged in the business of movie screening;
- The underwriters on the QIP by **Jindal Steel and Power Ltd.**, engaged in manufacturing of iron and steel;
- The underwriters on the QIPs by **JM Financial Ltd.**, an NBFC;
- **Majesco Ltd.**, engaged in IT and ITES services;
- **DCB Bank Ltd.** a commercial bank;
- **Phillips Carbon Black Ltd.**, engaged in the businesses of manufacture of carbon black;
- **Usha Martin Ltd.**, a company engaged in the businesses of manufacturing wire and wire ropes; and
- **Dewan Housing Finance Corporation Ltd.**, focused on providing housing finance.



GDR Issues

- **Suzlon Energy Ltd.**, engaged in the businesses of manufacturing and erection of windmills, in relation to the issue and listing of Global Depository Receipts on the official list of Luxembourg Stock Exchange; and
- **Great Eastern Energy Corporation Ltd.**, engaged in the businesses of exploration, development, production, distribution and sale of coal bed methane, in relation to the listing of Global Depository Receipts on the official list of London Stock Exchange.

Other Advisory activities

- **Bajaj Hindusthan Ltd.**, engaged in the businesses of sugar and ethanol manufacturing, on the buyback of the outstanding FCCBs.

Debt Issues

- **JM Financial Credit Solutions Ltd.**, an NBFC, on the public issues of non-convertible debentures;
- **L&T Finance Ltd.**, an NBFC, on the public issues of non-convertible debentures;
- **L&T infrastructure Finance Ltd.**, an NBFC, on the public issues of non-convertible debentures;
- **Reliance Home Finance Ltd.**, an NBFC, on the public issues of non-convertible debentures;
- **Muthoot Fincorp Ltd.**, an NBFC, on the public issues of non-convertible debentures;
- **Aadhar Housing Finance Ltd.**, a housing finance company, on the public issues of non-convertible debentures;
- **ECL Finance Ltd.**, an NBFC, on the public issues of non-convertible debentures;
- **Shriram Transport Finance Corporation Ltd.**, an NBFC, on the public issues of non-convertible debentures;
- **Magma Fincorp Ltd.**, an NBFC, on the public issues of non-convertible debentures;
- **India Infoline Investment Services Ltd.** (now **India Infoline Finance Ltd.**), an NBFC, on the public issues of non-convertible debentures;
- **Motilal Oswal Finance Services Ltd.**, an NBFC, on the public issues of non-convertible debentures; and
- **RKN Retail Private Ltd.** (an Adithya Birla Group Company), engaged in the business of retail trading, on the issue and listing of non-convertible debentures.



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Other Advisory activities

- **Majesco Ltd.**, engaged in IT and ITES services, on the sale of its US subsidiary listed on NASDAQ; and
- **Bajaj Hindusthan Ltd.**, engaged in the business of Sugar and Ethanol Manufacturing, on the buyback of the outstanding FCCBs.

Publications and Presentations:

Soumya has authored the following contribution:

- The article "**Credit Rating Agencies: Adapting with challenges**" which featured in the issue of Indian Business Law Journal (July/August 2011).